

# TARC LIMITED

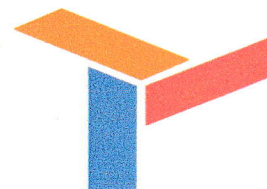
(Formerly Anant Raj Global Limited)

CIN: L70100DL2016PLC390526

Registered Office: 2<sup>nd</sup> Floor, C-3, Qutab Institutional Area,  
Katwaria Sarai, New Delhi-110016

Tel: 011-41244300, 011- 41244344

Email: [tarc@tarc.in](mailto:tarc@tarc.in) Website: [www.tarc.in](http://www.tarc.in)



April 29, 2022

To,  
The General Manager,  
Deptt of Corporate Services,  
**BSE Limited,**  
P.J. Tower, Dalal Street,  
Mumbai – 400001

To,  
The Vice President,  
**National Stock Exchange of India Limited,**  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400051

**Scrip Code: 543249**

**Scrip Symbol: TARC**

**Sub.: Allotment of Non-Convertible Debentures on private placement basis**

Dear Sir / Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, SEBI Circular NO. CIR/CFD/CMD/4/2015 dated September 9, 2015 relating to continuous disclosure requirements for listed entities and in furtherance to our earlier intimation dated March 10, 2022 regarding approval of the Board of Directors for issue of Secured, redeemable Non-convertible Debentures on private placement basis, subject to necessary approvals, this is to inform you that after getting shareholders approval as well as in-principle approval from BSE Limited, the Board of Directors of the Company in its meeting held today i.e. April 29, 2022 make the following allotments:

<b>Security Description</b>	6.0% TARC Limited Senior, Secured, redeemable, rated, listed non-convertible debentures 2027	6.0% TARC Limited Senior, Secured, redeemable, rated, Unlisted non-convertible debentures
<b>Face Value per security</b>	10,00,000 (Rupees Ten Lakh Only) per Debenture	10,00,000 (Rupees Ten Lakh Only) per Debenture
<b>Issue Price per security</b>	10,00,000 (Rupees Ten Lakh Only) per Debenture	10,00,000 (Rupees Ten Lakh Only) per Debenture
<b>Allotment Quantity</b>	11300	2000
<b>Number of Investors</b>	1	1
<b>Name of the Investor</b>	INDIA OPPORTUNITIES FUND SSA SCHEME 1	INDIA OPPORTUNITIES FUND SSA SCHEME 1
<b>Issue Size (in Rs. Crs.)</b>	1130	200
<b>Whether proposed to be listed? If yes, name of the stock exchange(s);</b>	Yes BSE Limited	No
<b>Tenure of the instrument - date of allotment and - date of maturity;</b>	April 29, 2022 April 29, 2027	April 29, 2022 December 31, 2023
<b>Coupon/interest offered, schedule of payment of coupon/interest and</b>	6.0% 31 <sup>st</sup> March 2023 31 <sup>st</sup> March 2024	6.0% 31 <sup>st</sup> March 2023 31 <sup>st</sup> December 2023

For TARC LIMITED

*Anil Narayan*  
Company Secretary

<b>principal;</b>	31 <sup>st</sup> March 2025 31 <sup>st</sup> March 2026 31 <sup>st</sup> March 2027	
<b>Charge/security, if any, created over the assets;</b>	Secured by creating charge on various assets as defined in the transaction documents.	Secured by creating charge on various assets as defined in the transaction documents.
<b>Special right/ interest/ privileges attached to the instrument and changes thereof;</b>	As per transaction documents.	As per transaction documents.
<b>delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;</b>	As per transaction documents.	As per transaction documents.
<b>details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;</b>	None	None
<b>details of redemption of debentures;</b>	As per transaction documents.	As per transaction documents.

The Board meeting commenced at 12:00 Noon and concluded at 1:30 P.M.

Kindly take the information on record.

Thanking You

**For TARC Limited**

*Amit Narayan*

**Amit Narayan  
Company Secretary  
A20094**

